

INDIA NOW



**OPPORTUNITIES IN
NORTH EAST REGION,
INDIA**

**25th September,
Kuala Lumpur**



VARANASI RAIL STATION, 2013



VARANASI RAIL STATION, 2018



MUMBAI AIRPORT, 2013



MUMBAI AIRPORT, 2018



PRAYAGRAJ AIRPORT, 2014



PRAYAGRAJ NEW TERMINAL, 2018



MEERUT HIGHWAY, 2014



MEERUT HIGHWAY, 2018

TRANSFORMING INDIA

**FASTEST GROWING
ECONOMY**

6.8%
FY 2018-19

\$2.7T

**TOP INVESTMENT
DESTINATION**

\$286B

Apr 2014 - Mar 2019

INDIA - LARGE VOTER BASE GROWTH

INDIAN POPULATION

1.5 B

Expected by 2025

LARGE VOTER BASE

900 M

Size of electorate in 2019

1st TIME VOTER BASE

133 M



RAPID DIGITALISATION

INDIA INTERNET OPPORTUNITY

550+ M Current Internet Users (Dec'18')
17% YoY Growth

INDIA'S EXISTING DIGITAL FRAMEWORK

JAN DHAN YOJANA



359 M New Bank Accounts
>80% people with accounts

AADHAR



1.22 B Enrolments
90% of India's population

MOBILE SUBSCRIPTION



1.19 B Subscriptions
Amongst the highest global subscribers bases



INVEST INDIA
World's most awarded IPA

www.investindia.gov.in

MAKE IN INDIA \$4.8T OPPORTUNITY BY 2025



\$300 B AUTO	\$115 B AUTO COMP	\$82 B AVIATION	\$100 B BIOTECH	\$112 B CAPITAL GOODS
\$400 B CHEMICAL	\$640 B CONSTRUCTION	\$130 B DEFENCE	\$400 B ELECTRONICS	\$320 B FOOD PROC.
\$350 B IT & BPM	\$30 B LEATHER	\$30 B MEDIA & ENT.	\$80 B MINING	\$110 B OIL & GAS
\$55 B PHARMA	\$150 B PORTS	\$142 B RAILWAYS	\$260 B RENEWABLES	\$150 B ROADS
\$40 B SPACE	\$223 B TEXTILES	\$125 B THERMAL POWER	\$419 B TOURISM/HOSP.	\$7 B WELLNESS

Robust Infrastructure enables business



ROADS & HIGHWAYS



66,000 Km
of
Highways;
40 km/day

RAILWAYS



600 railway
stations,
10,000 km high
speed rail

AIRPORTS



400 airports

ENERGY



175 GW of RE
by 2022

PORTS



173 shipping
projects
worth \$60B
by 2020

LOGISTICS



5 freight
corridors;
35 new parks

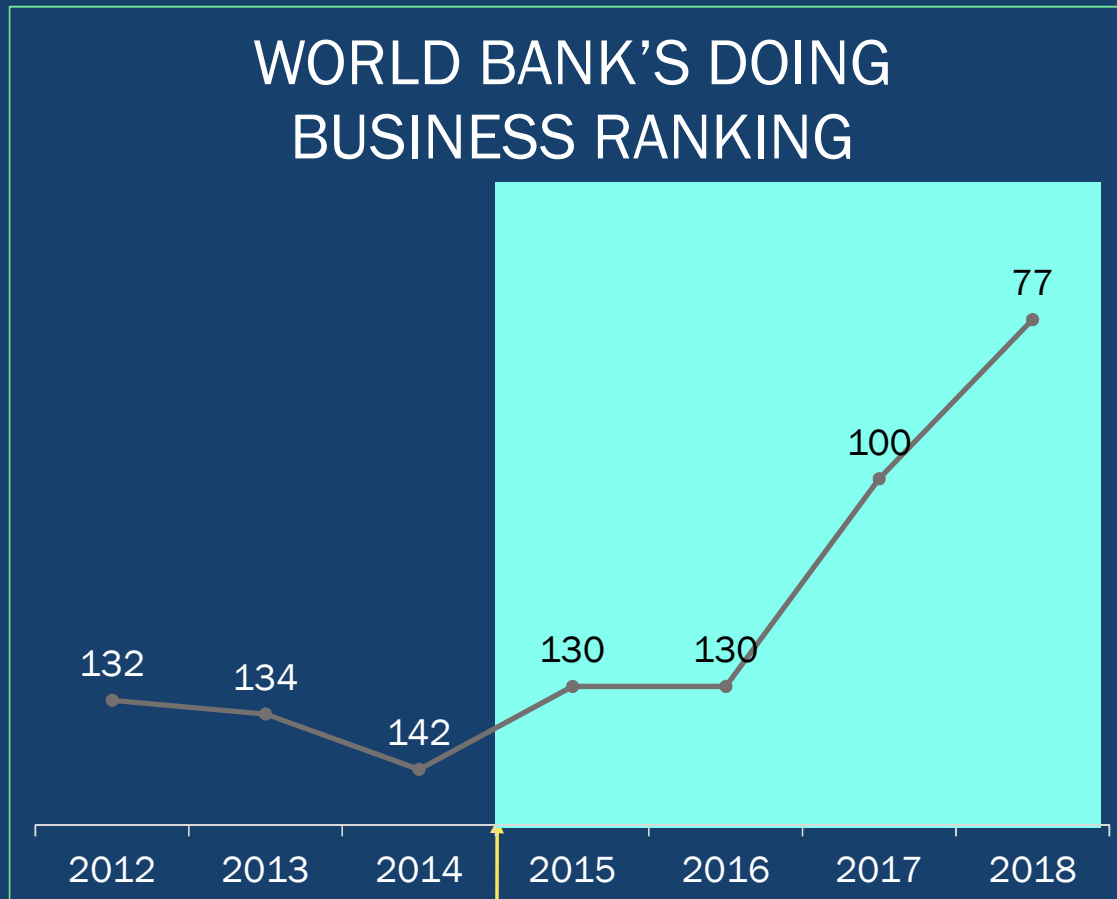
“India’s infrastructure financing needs will range between \$1.5 trillion and \$2 trillion over the next seven years, offering the private sector excellent opportunities.”

International Finance Corporation, 2016

EASE OF DOING BUSINESS



WORLD BANK'S DOING BUSINESS RANKING



Make in India
(launched Sept'14)



↑ 65 places

Ease of Doing Business Ranking
#77 (2019)



↑ 24 Places

Global Innovation Index
#52 (2019)



↑ 10 Places

Logistics Performance Index
#44 (2018)

INDIA: PREFERRED INVESTMENT DESTINATION



#1

- Political Stability
- Currency Stability
- High Quality Products
- Respect for IPR
- Low cost of Production
- Strategic Location
- Anti-Corruption

#2

- Tax Privileges

#3

- Quality of living for investors

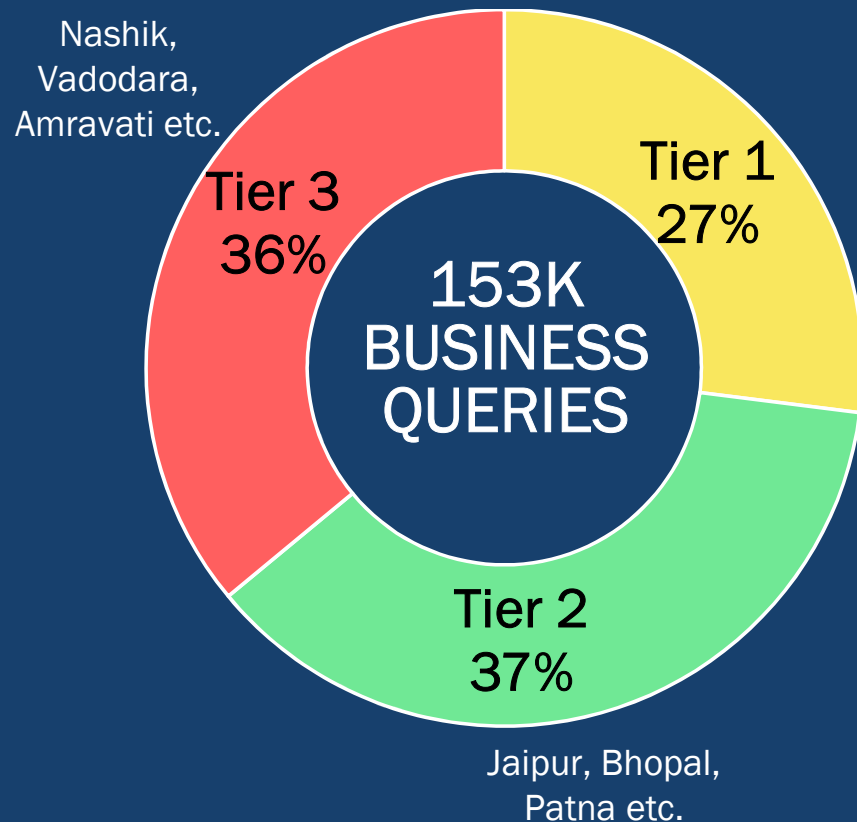
#5

- Infrastructure

Bloomberg Media Group – Nation Brand Tracker 2018 for Asia

INDIA: 2nd LARGEST STARTUP ECOSYSTEM

50,000+ STARTUPS IN INDIA (1 STARTUP FOUNDED PER DAY)



INDIA: THE UNICORN NATION (#3)



30 UNICORNS

1 UNICORN/MONTH
(2019)

\$90+ Bn UNICORN
VALUATION

TIME TO UNICORN

Paytm Mall 2

Udaan 2

Ola 3

Uber 4

Rivigo 4

InMobi 4

Swiggy 4

Airbnb 4



Malaysia-India: Growth in Partnership

**50+ Malaysian
Companies in
India**



**130+ Indian
Companies in
Malaysia**

GOVERNMENT

Centre /
States

Foreign Missions /
Agencies



INVEST INDIA
NATIONAL INVESTMENT PROMOTION
& FACILITATION AGENCY

INDUSTRY

Associations /
Corporates

Professional Advisors /
Academia

Awareness &
Engagement

Business
Advisory

Strategy &
Implementation

Investor
Aftercare

Long term
partnership

204,756 Business Requests

34 States & UTs

131 Nations

40 Sectors



2016



2016, 2017, 2018, 2019



2016, 2018



INVEST INDIA : \$145 Bn UNDER FACILITATION



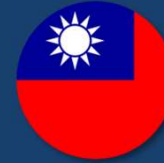
TOP SOURCES



USA



China



Taiwan



S. Korea



UAE



UK



Saudi Arabia



Indonesia



France



Germany



Sweden



Japan

INVEST INDIA : \$145 Bn UNDER FACILITATION



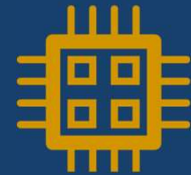
TOP SECTORS



Chemicals



Construction



ESDM



Telecom



Paper & packaging



Retail / e-commerce



Automobiles



Logistics



Oil & Gas



Food Processing



Textiles



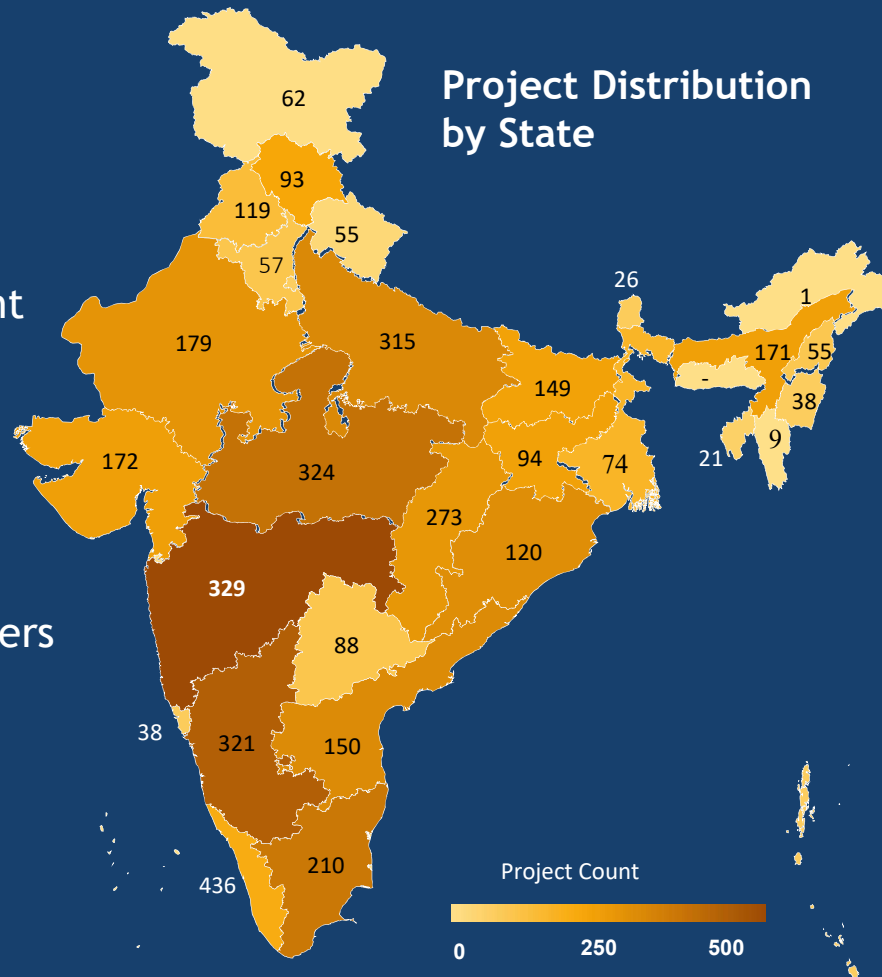
Energy

www.INDIAINVESTMENTGRID.com

SHOWCASING BEST INVESTMENT OPPORTUNITIES



Project Distribution
by State



Search

Preferred Investment Opportunities



Connect

With Indian Promoters & Global Investors

4,300+
Projects

\$180Bn+
Opportunity

6800+ Registered Users
5200+ Investors
135 Countries

350,000+ Website Hits
180 Countries

Opportunities in North-East of India

NORTH EAST INDIA - ASEAN: The special bond

- Look East to Act East Policy
- Act East through North East
- North East of India the “*Gateway to ASEAN*”

Connectivity to ASEAN



Sea connectivity

Kaladan multi-modal transport project will link Kolkata to Sittwe port, Myanmar



Road

Four-lane trilateral highway linking Moreh, Manipur with Mae Sot, Thailand via Myanmar



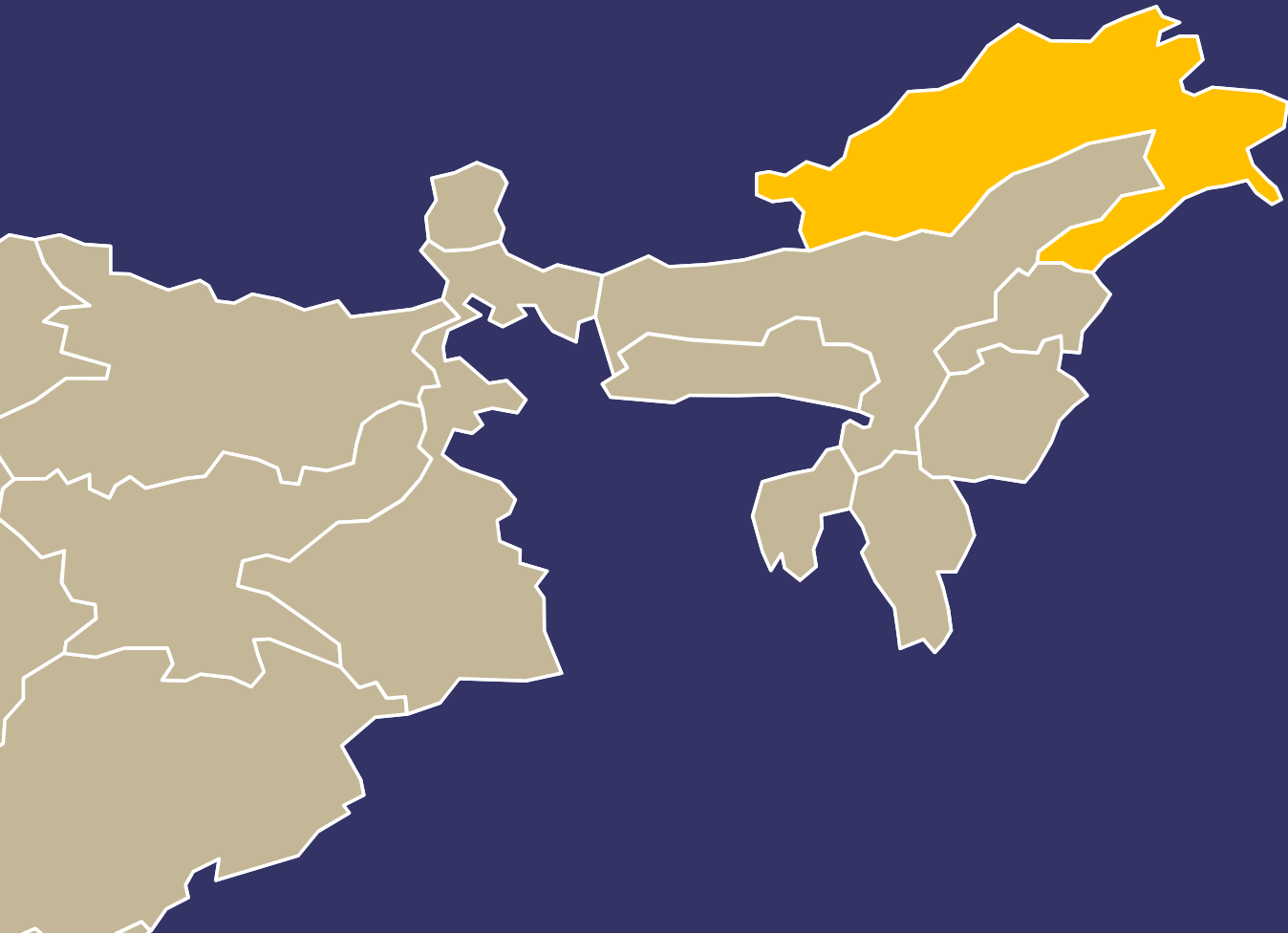
Air

Proposed air connectivity between 6 airports



North East Overview

ARUNACHAL PRADESH



Arunachal Pradesh: Resources & Focus Industries



Hydro Power

Hydropower sector in the state has a potential of 50,000 MW capacity



Textile and Handicrafts

Major textile produce from the state includes cotton shawls, side bags, and curtain cloth

Carpet making is also an important occupation in some of the districts



Tourism

It is regarded as an 'Orchid Paradise' accounting for 601 species of orchids

Eco, Adventure, Cultural and Religious tourism are key attractions for tourists in the state.

Arunachal Pradesh: Opportunities



Projects
89



Opportunity
USD 336.46 mn



Promoters
4



Districts
6




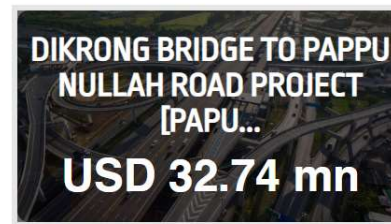
Private Projects
0



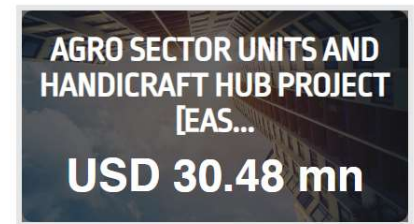
Govt. Projects
89



Sector : Real Estate 
Sub-Sector : Residential 
State[s] : Arunachal Pr... 



Sector : Transport 
Sub-Sector : Roads & Hi... 
State[s] : Arunachal Pr... 






Sector : Real Estate 
Sub-Sector : Commercial 
State[s] : Arunachal Pr... 






Sector : Tourism 
Sub-Sector : Tourism 
State[s] : Arunachal Pr... 



Sector : Waste & Water 
Sub-Sector : Sewerage 
State[s] : Arunachal Pr... 



Sector : Energy 
Sub-Sector : Solar Energy 
State[s] : Arunachal Pr... 



North East Overview



ASSAM

Assam: Resources and Focus Industries



Tea

#1 Tea producing region in the world

50% of India's tea production

765 tea gardens

6 lakh MT of Tea annually



Oil & Natural Gas

#1 recoverable crude oil & natural gas reserves in India

#1 producer of onshore natural gas in India

4 oil refineries



Pharma & Healthcare

Clusters: Guwahati Biotech Park, Balipara Pharmaceutical hub Chaygaon Pharmaceutical Park (Proposed)

952 identified species of medicinal plants



Limestone

670 MMT of proven reserves of high-quality cement grade limestone

China clay of Karbi-Anglong district is a vital input for the ceramic industries

Assam: Opportunities



Sector : Energy



Sub-Sector : Thermal En...



State[s] : Assam



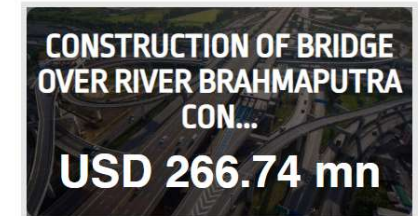
Sector : Energy



Sub-Sector : Solar Energy



State[s] : Assam



Sector : Transport



Sub-Sector : Roads & Hi...



State[s] : Assam



Sector : Transport



Sub-Sector : Roads & Hi...



State[s] : Assam



Sector : Transport



Sub-Sector : Roads & Hi...



State[s] : Assam



Sector : Transport



Sub-Sector : Roads & Hi...



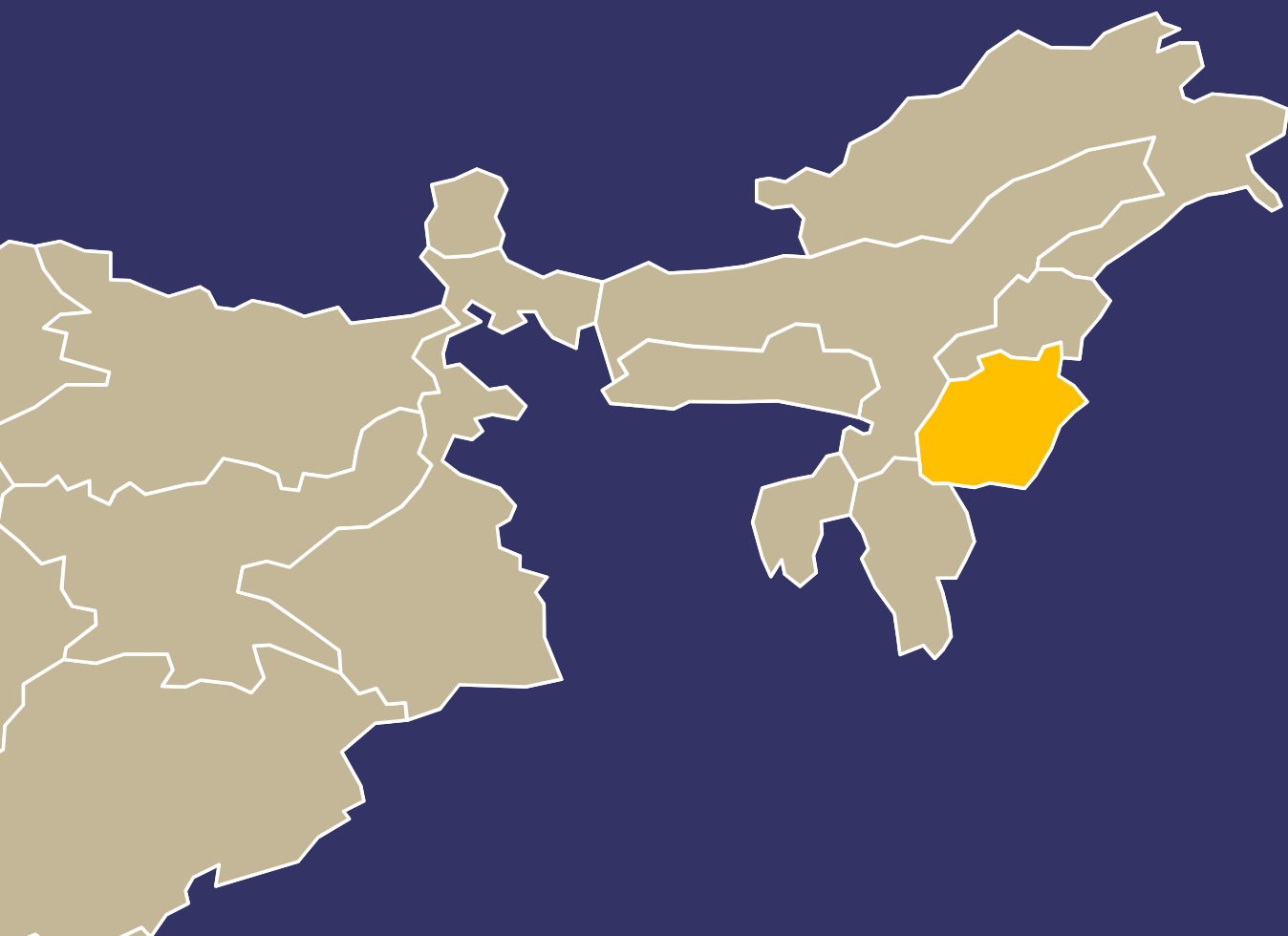
State[s] : Assam





North East Overview

MANIPUR



Manipur: Resources and Focus Industries



Agriculture and Allied Activities

Rice accounts of about 98% of total food grain production in the state

Agriculture sector contributes a major share to the total State Domestic Product.



Bamboo

Manipur is a major contributor to the country's bamboo industry

It accounts for about 25 % of total growing stock of bamboo in North East region



Sericulture

The sericulture sector was initiated by govt to provide employment to women in the state

It has four varieties of silk; Mulberry, Eri, Muga and Oak Tasar

Manipur: Opportunities



Projects
36



Opportunity
USD 115.98 mn



Promoters
1



Districts
1



Private Projects
0



Govt. Projects
36



Sector : Real Estate



Sub-Sector : Public Spa...



State[s] : Manipur



Sector : IT & Telecom



Sub-Sector : Telecommun...



State[s] : Manipur



Sector : Tourism



Sub-Sector : Eco Touris...



State[s] : Manipur



Sector : Tourism



Sub-Sector : Eco Touris...



State[s] : Manipur



Sector : Real Estate



Sub-Sector : Commercial



State[s] : Manipur



Sector : Real Estate



Sub-Sector : Commercial



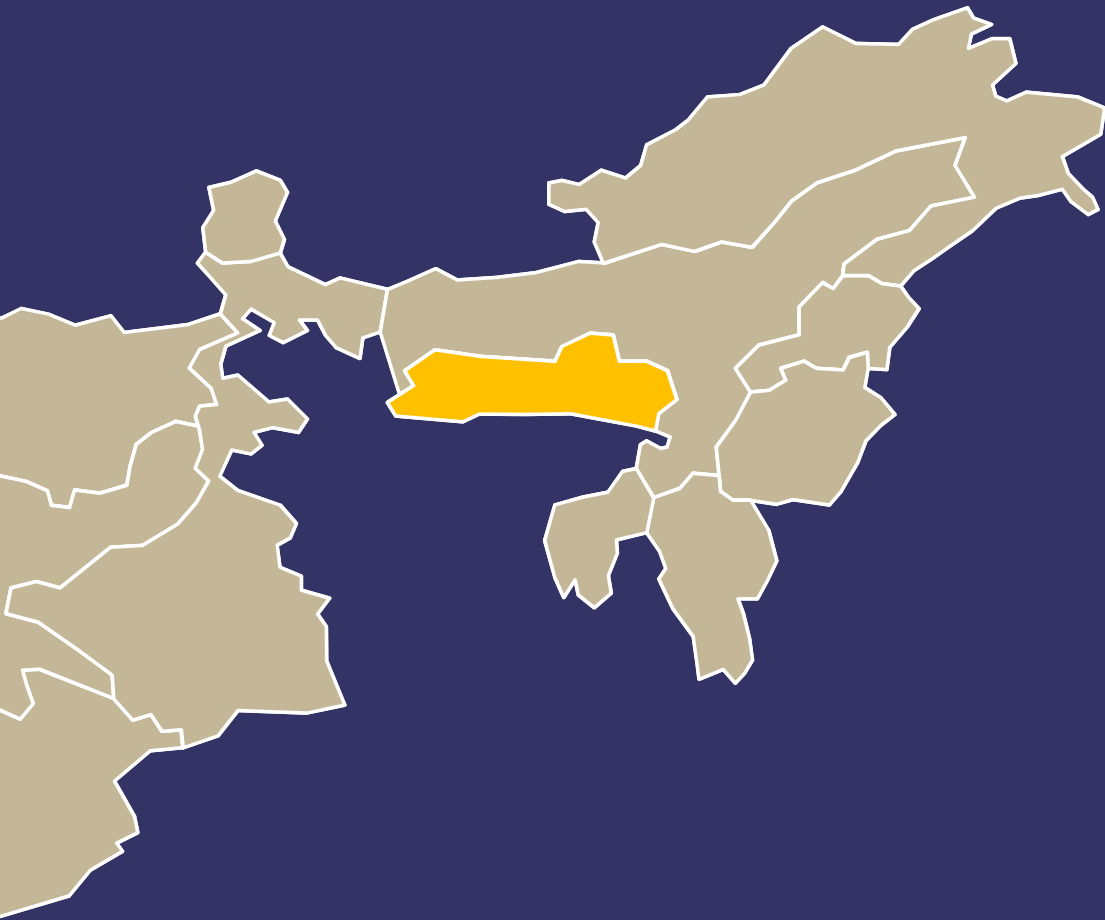
State[s] : Manipur





North East Overview

MEGHALAYA



Meghalaya : Resources and Focus Industries



Agro & Horticulture

Its turmeric grown in Jaintia hills, is considered best in the world

About 81% of state population depends on agriculture for livelihood



Minerals

Endowed with a rich natural resource base of coal, limestone, Uranium and Granite



Hydroelectric Power

The total potential for hydropower is estimated to be approx. 3,000 MW

The state government is inviting investments in this area through the PPP mode.



Tourism

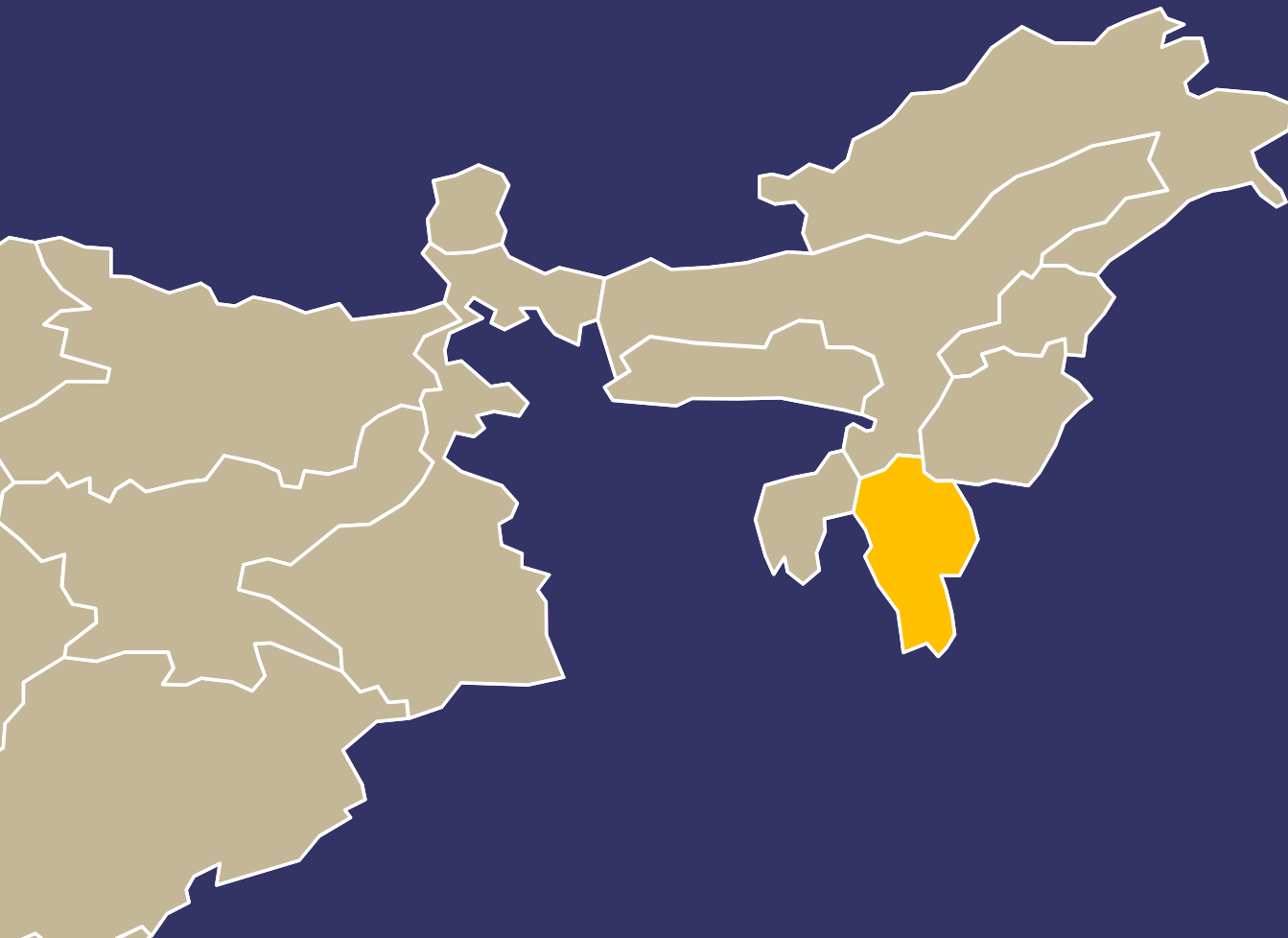
The state is home to Nongkhnum Island, India's largest and Asia's second river Island

The state offers tourism opportunities like mountaineering, rock climbing, water sports, hiking and trekking



North East Overview

MIZRORAM



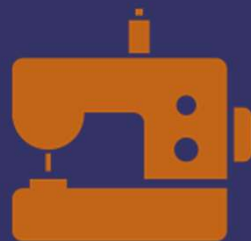
Mizoram : Resources and Focus Industries



Bamboo

Endowed with 35 species of Bamboo

The state Govt. has set up eight bamboo Handicraft clusters and nine Bamboo furniture clusters



Textile and Handloom

Raw silk production in Mizoram stood at 83.60 metric tonnes during FY18 and 75.00 metric tonnes during FY19

Recently developed a Silk Textile Cluster in Mamit district

The sector has high potential for exports to South East Asian Countries



Agriculture and Allied

60 % of the total workforce engaged directly or indirectly in agriculture

It accounts for about 13.2 per cent of the total fruits produced in the Northeast.

The State has been Sanctioned 1 Mega Food Park, 2 Cold Chain Projects and 1 Abattoir Project by MOFPI.

Mizoram: Opportunities



Projects
9



Opportunity
USD 333.47 mn



Promoters
3



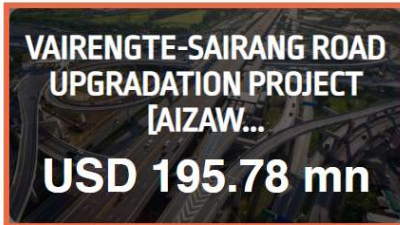
Districts
3



Private Projects
0



Govt. Projects
9



Sector : Transport



Sub-Sector : Roads & Hi...



State[s] : Mizoram



Sector : Transport



Sub-Sector : Roads & Hi...



State[s] : Mizoram



Sector : Real Estate



Sub-Sector : Public Spa...



State[s] : Mizoram



Sector : Tourism



Sub-Sector : MICE/Conve...



State[s] : Mizoram



Sector : Real Estate



Sub-Sector : Public Spa...



State[s] : Mizoram



Sector : Real Estate



Sub-Sector : Public Spa...



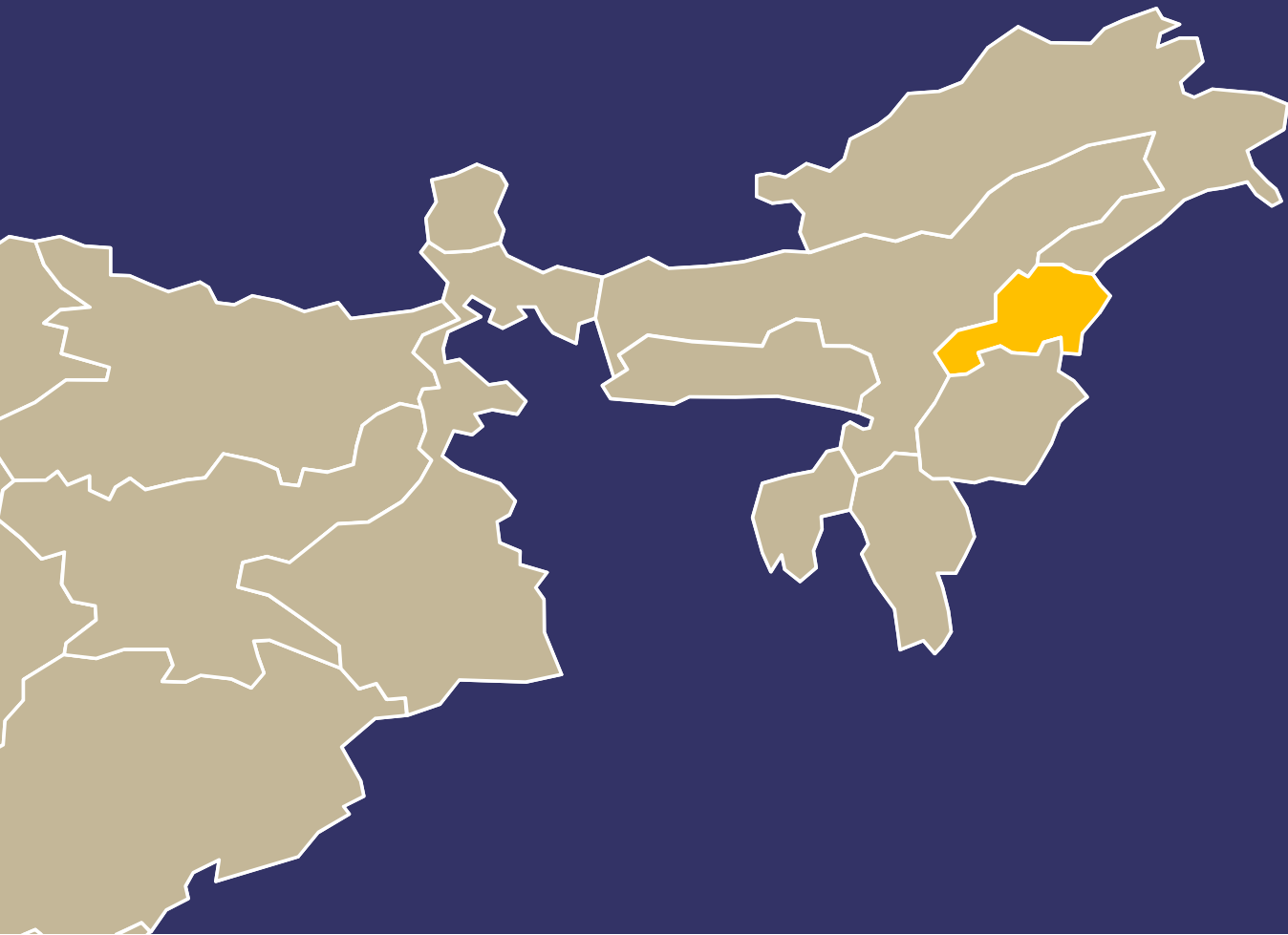
State[s] : Mizoram





North East Overview

NAGALAND



Nagaland: Resources and Focus Industries



Agriculture and Allied Activities

79% of state's cultivation area is under horticulture planation

It produces crops such as Banana, Pineapple, passion fruit and Orange



Mining

It has more thann 1000 MT of high chemical grade Limestone reserves and 600 MT of Crude oil

20 mn tonnes of hydrocarbon reserves underneath 7 oil belts.



Sericulture

Mulberry, Muga Eri and Tasar Silk are widely cultivated in Nagaland

The govt. is promoting Sericulture sector in North east region

Nagaland: Opportunities



Projects
58



Opportunity
USD 457.78 mn



Promoters
3



Districts
4



Private Projects
0



Govt. Projects
58



Sector : Transport

Sub-Sector : Roads & Hi...

State[s] : Nagaland



Sector : Tourism

Sub-Sector : Tourism

State[s] : Nagaland



Sector : Transport

Sub-Sector : Roads & Hi...

State[s] : Nagaland



Sector : Transport

Sub-Sector : Roads & Hi...

State[s] : Nagaland



Sector : Tourism

Sub-Sector : Tourism

State[s] : Nagaland



Sector : Transport

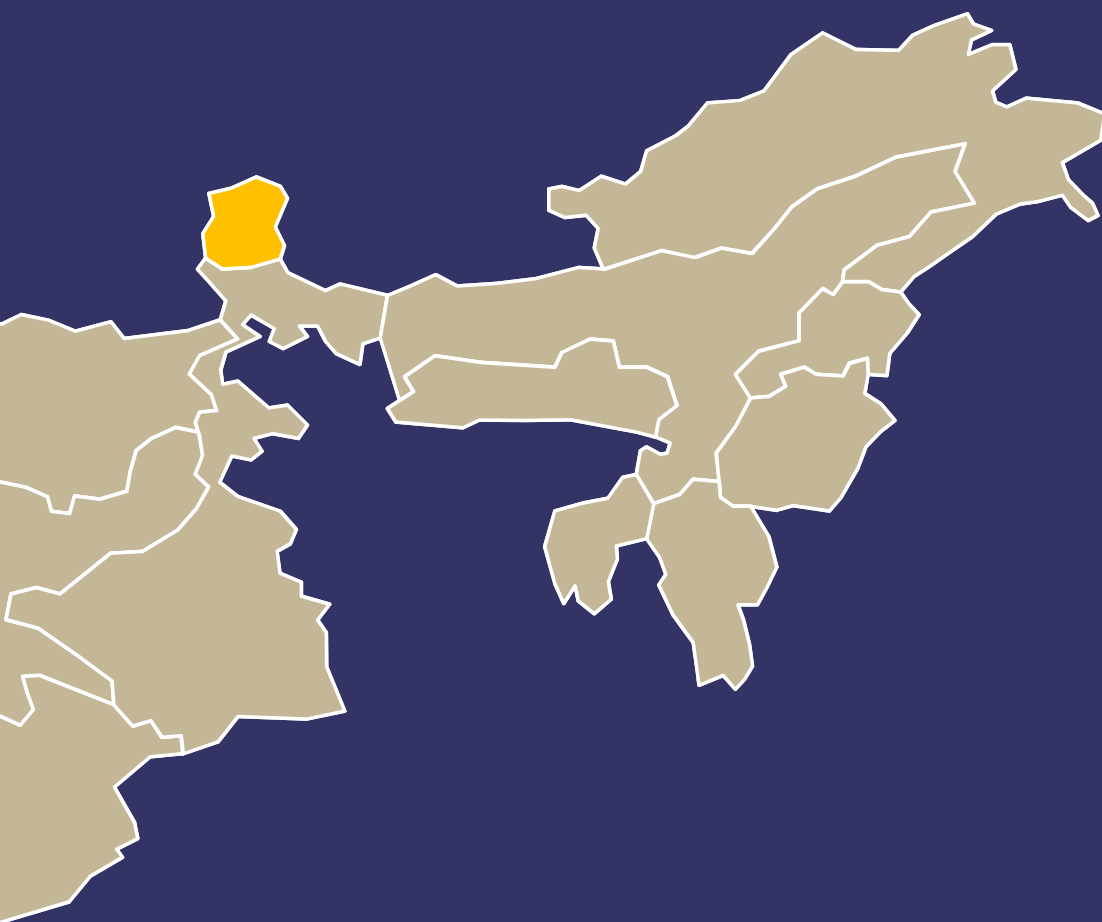
Sub-Sector : Roads & Hi...

State[s] : Nagaland





North East Overview



SIKKIM

Sikkim: Resources and Focus Industries



Agro & Food Processing

Certified as the first fully organic state in India

64% of the state population depends on Agriculture for their livelihoods



Floriculture

Repository of 600 orchid spices, over 5000 species of flowering plants

The state Govt. announced a technical collaboration from floriculturists from the Netherlands and Thailand to develop state potential in floriculture



Hydropower

Sikkim's hydropower potential is estimated to be around 8,000 MW. Independent power

Producers have approved 29 hydroelectric power plants for development in the state.



Tourism

Ranked 17th in the New York Times "52 best places to go in 2017"

Sikkim's Tourism mission aims to promote tourism in the state and create employment opportunities for 75k people,

Sikkim: Opportunities



Projects
26



Opportunity
USD 1.16 bn



Promoters
5



Districts
4



Private Projects
1



Govt. Projects
25



Sector : Transport



Sub-Sector : Roads & Hi...



State[s] : Sikkim



Sector : Transport



Sub-Sector : Roads & Hi...



State[s] : Sikkim



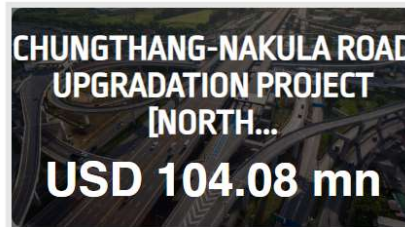
Sector : Healthcare



Sub-Sector : Medical Eq...



State[s] : Sikkim



Sector : Transport



Sub-Sector : Roads & Hi...



State[s] : Sikkim



Sector : Waste & Water



Sub-Sector : Sewerage



State[s] : Sikkim



Sector : Energy



Sub-Sector : Hydro Energy



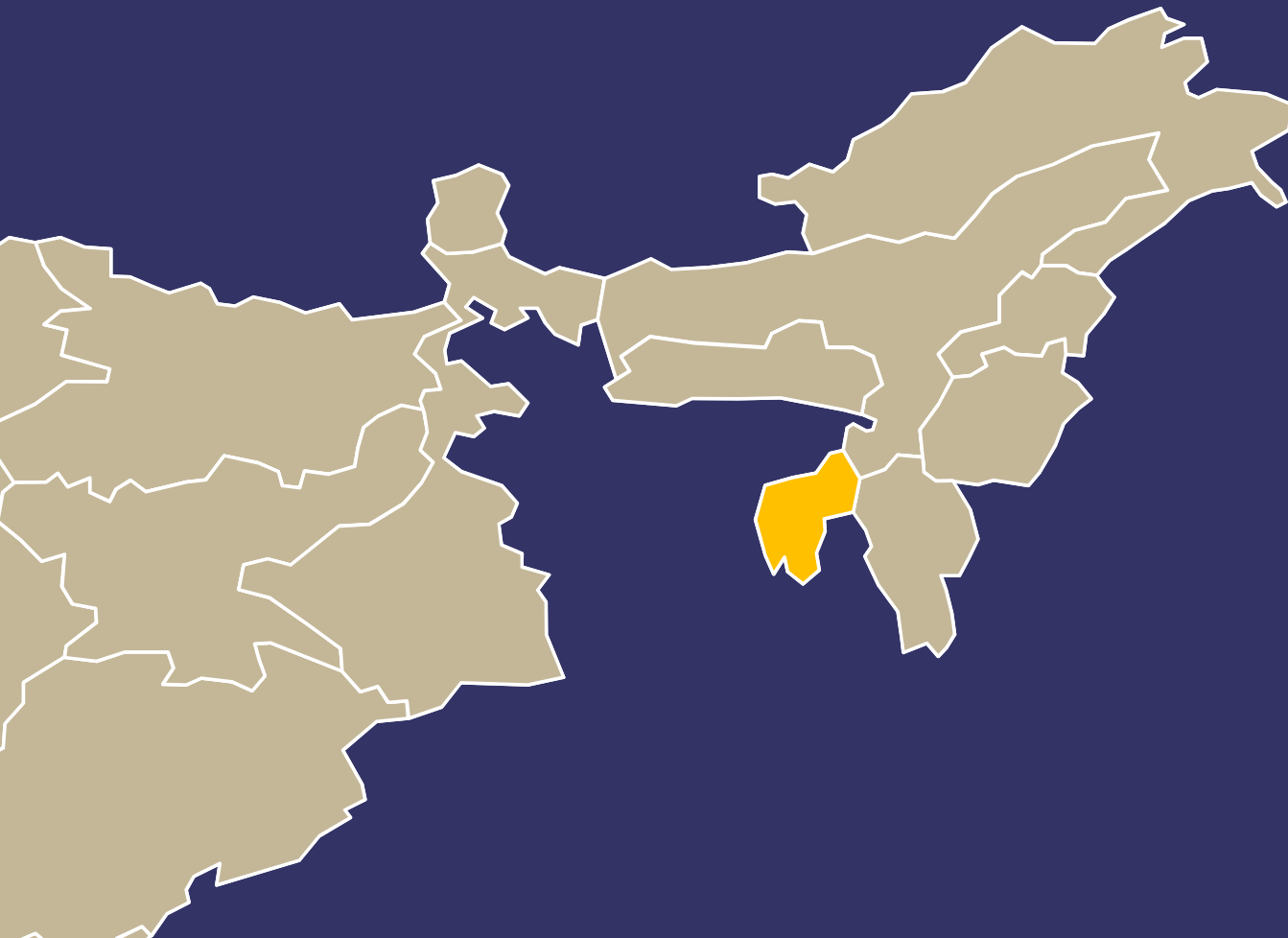
State[s] : Sikkim





North East Overview

TRIPURA



Tripura: Resources and Focus Industries



Information Technology

A Software Technology Park has been set up in Agartala in order to provide necessary infrastructure facilities for setting up of IT industries in the state

The availability of IT trained manpower in the state has significantly improved over the years



Rubber

Rubber Park with a project cost of INR 23 Crores has been established at Bodhjunnagar over an area of about 60 acres of land



Food Processing

Major Fruit Crops are pineapple, jackfruit, orange, litchi, cashew, coconut and mango. Major spices are ginger, turmeric and chilli

A Food Park has been set up near Agartala to provide the infrastructural facilities required for food processing industries

Tripura: Opportunities



Projects
19



Opportunity
USD 179.6 mn



Promoters
1



Districts
2



Private Projects
0



Govt. Projects
19



MIXED HOUSING
DEVELOPMENT PROJECT
[AGARTALA]
USD 41.62 mn

Sector : Real Estate



Sub-Sector : Residential



State[s] : Tripura



COMMERCIAL &
RECREATIONAL HUB PROJECT
[AGARTALA]
USD 36.26 mn

Sector : Real Estate



Sub-Sector : Commercial



State[s] : Tripura



UTILITY TRENCHES
CORRIDOR PROJECT
[AGARTALA]
USD 35.98 mn

Sector : Real Estate



Sub-Sector : Public Spa...



State[s] : Tripura



MULTILEVEL CAR PARKING
PROJECT [AGARTALA]
USD 12.9 mn

Sector : Real Estate



Sub-Sector : Commercial



State[s] : Tripura



KATAKHAL CHANNEL
REJUVENATION PROJECT
[AGARTALA]
USD 11.99 mn

Sector : Tourism



Sub-Sector : Eco Touris...



State[s] : Tripura



MBB COLLEGE LAKE
REVITALIZATION PROJECT
[AGARTALA]
USD 8.47 mn

Sector : Tourism



Sub-Sector : Eco Touris...



State[s] : Tripura





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